

January 31, 2022

<b>DCS-CRD</b> BSE Limited First Floor, New Trade Wing Rotunda Building, Phiroze Jeejeebhoy Towers, Dalal Street Fort, Mumbai 400 023  <b>Stock Code: 500032</b>	<b>National Stock Exchange of India Limited</b> Exchange Plaza, 5 <sup>th</sup> Floor Plot no. C/1, G Block Bandra Kurla Complex Bandra (East) Mumbai 400051  <b>Stock Code: BAJAJHIND</b>
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Dear Sirs,

Sub.: Disclosure of defaults on repayment of principal amount of loans from banks as per SEBI Circular no. SEBI/HO/CFD/CMDI/CIR/P/2019/140 dated November 21, 2019

Pursuant to SEBI Circular no. SEBI/HO/CFD/CMDI/CIR/P/2019/140 dated November 21, 2019, please find attached herewith statements for defaults on repayment of principal amount of loans from banks which continues beyond 30 days from the due date of payment.

Kindly make a note of the same.

Thanking you,

Yours faithfully,  
For Bajaj Hindusthan Sugar Limited



Kausik Adhikari  
Company Secretary &  
Compliance Officer  
(Membership No. ACS 18556)

Detailed disclosure as per SEBI Circular no. SEBI/HO/CFD/CMDI/CIR/P/2019/140 dated November 21, 2019,

## For loans from banks

Sr. No	Type of disclosure	Details
1.	Name of the Listed entity	Bajaj Hindusthan Sugar Limited
2.	Date of making the disclosure	January 31, 2022
3.	Nature of obligation	Term Loan / Working Capital loan
4.	Name of the Lender(s)	As per Annexure 1
5.	Date of default *	December 31,2021
6.	Current default amount ** ( <i>break-up of principal and interest in INR crore</i> )	As per Annexure 1
7.	Details of the obligation *** ( <i>total principal amount in INR crore, tenure, interest rate, secured / unsecured etc.</i> )	As per Annexure 2
8.	Total amount of outstanding borrowings from Banks / financial institutions (in INR crore)	Rs. 4,937.77 Crore Annexure-2 (including NFB)
9.	Total financial indebtedness of the listed entity including short-term and long-term debt (in INR crore)	Rs.4,945.65 Crore Annexure-2

\*As per SEBI circular dated 21.11.2019 date of default is considered as 31.12.2021 (pre agreed payment date).

\*\* Current default amount as on 31.12.2021 are given in Annexure-1

\*\*\* Current outstanding amount as on 30.01.2022 are given in Annexure-2.



## Bajaj Hindusthan Sugar Limited

Details of amount due as on 31.12.2021 and the amount not paid till 30.01.2022

Rs in crore

SI No	Name of Lenders	Due as on 31-Dec-21 Principal Instalment
1	Indian Bank (earlier-Allahabad Bank)	12.45
2	Bank of Baroda	3.02
3	Bank of India	1.77
4	Bank of Maharashtra	8.90
5	Canara Bank	6.05
6	Central Bank of India	8.57
7	Union Bank (earlier-Corporation Bank)	3.53
8	IDBI Bank Ltd	7.81
9	Indian Overseas Bank	2.67
10	Punjab National Bank	23.33
11	State Bank of India	26.62
12	UCO Bank	3.90
		108.62

**Notes:**

The instalment of Rs 108.62 crore fell due on December 31, 2021 and not paid till January 30, 2022. Interest payable as on 31.12.2021 has been paid, only principal amount payable on 31.12.2021 is outstanding.



**Bajaj Hindusthan Sugar Ltd**

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**Bajaj Hindusthan Sugar Limited**

**Current outstanding and indebtedness as on 30.01.2022**

Rs. in crore

Particulars	Term Loan - 1 (TL-1)	Term Loan -3 (TL-3)	Working Capital Term Loan -1 (WCTL-1)	Working Capital Term Loan - 2 (WCTL-2)	Optionally Convertible Debentures (OCDs)	Cash Credit - Fund Based (CC-FB)	Cash Credit - Non Fund Based (CC-NFB)	Promoter Loan*	Total
Secured / un-secured	Secured	Secured	Secured	Secured	Secured	Secured	Secured	Un-Secured	
Rate of Interest	10.15%	10.15%	10.30%	10.30%	1%	10.15%		Nil	
Tenure	10 Years				20 Years	Revolving	Revolving		
To be repaid by	Sep-24	Sep-24	Sep-24	Sep-24	Mar-37				
<b>Name of Lenders</b>									
Indian Bank (e-Allahabad Bank)	111.53	3.54	45.20	-	366.82	-	-	-	527.09
Bank of Baroda	15.70	0.85	22.35	-	88.86	-	-	-	127.76
Bank of India	21.82	0.49	-	-	52.30	-	-	-	74.61
Bank of Maharashtra	111.72	2.39	-	-	261.76	-	-	-	375.87
Canara Bank	76.24	1.61	-	-	177.98	-	-	-	255.83
Central Bank of India	12.61	2.68	72.99	22.77	287.25	-	-	-	398.30
Union Bank (e-Corporation Bank)	15.07	1.19	29.04	-	138.99	-	-	-	184.29
IDBI Bank Ltd	41.18	2.38	57.93	-	255.46	-	-	-	356.95
Indian Overseas Bank	-	0.69	33.12	-	79.01	-	-	-	112.82
Punjab National Bank	48.55	8.31	213.16	38.23	798.41	-	8.16	-	1,114.82
State Bank of India	133.85	8.07	197.90	-	860.70	-	42.61	-	1,243.13
UCO Bank	-	-	50.59	-	115.68	-	-	-	166.27
<b>Total Bank Borrowings</b>	<b>588.27</b>	<b>32.20</b>	<b>722.28</b>	<b>61.00</b>	<b>3,483.25</b>	<b>-</b>	<b>50.77</b>	<b>-</b>	<b>4,937.77</b>
Unsecured loan from promoters								7.88	7.88
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>7.88</b>	<b>7.88</b>
<b>Grand Total</b>	<b>588.27</b>	<b>32.20</b>	<b>722.28</b>	<b>61.00</b>	<b>3,483.25</b>	<b>-</b>	<b>50.77</b>	<b>7.88</b>	<b>4,945.65</b>

\* The balance outstanding loan from promoters is of Rs 21.03 crore. It has been treated as compound financial instrument as per the provision of Indian Accounting Standards 32 and 109, notified under section 133 of the Companies Act 2013, and treated accordingly hence appearing at Rs 7.88 crore as on 31.12.2021 as per accounting requirement ..

<b>Borrowings from Banks and Financial Institutions</b>	<b>Rs in Cr</b>
<b>Fund Based</b>	4,887.00
<b>Non - Fund Based</b>	50.77
<b>Total</b>	4,937.77



Bajaj Hindusthan Sugar Ltd.

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